



*Jambhale*

**Avinashilingam Institute for Home Science and Higher Education for Women,**  
Deemed to be University Estd. u/s 3 of UGC Act 1956, Category 'A' by MHRD, [now MoE]  
Re-accredited with 'A++' Grade by NAAC. Recognised by UGC Under Section 12B  
Coimbatore – 641 043, Tamil Nadu, India

**Continuous Internal Assessment –II October 2024**

**V- Semester**

**Class: III UG**

**Maximum Marks : 60**

**Major : B.Com / B.Com PA**

**Time: 2 hours**

**21BCOC21 / 21BCPC22–Fundamentals of Investment**

**Course Outcomes:**

- CO1 :Familiar with financial instruments  
CO2 :Understand the challenges in market for information  
CO3 :Analyse the risk and return associated with investment  
CO4 :Analyse investment and manage portfolios  
CO5 : Compare and contract retirement savings plans

**Part A**

**Choose the correct answer**

**(6x1 =6)**

1. Risk that a borrower may not pay interest/principle timely is  
a) Call risk                      b) Liquidity risk                      c) Default risk                      d) Market risk                      CO3 K1
2. Who is called the father of fundamental analysis  
a) Benjamin Graham                      b) Timmergen                      c) William                      d) Elliot wave                      CO3 K2
3. The fundamental analysis approach has been associated with  
a) Uncertainties                      b) Certainties                      c) Ratio                      d) Balance sheet                      CO2 K1
4. Systematic risk is  
a) Uncontrollable                      b) Controllable                      c) Avoidable                      d) voidable                      CO3 K2
5. If the maturity period of bond is more, investors prefer  
a) Lesser return                      b) Higher return                      c) Zero return                      d) Mid>Returns                      CO3 K1
6. Dow theory is associated with  
a) Market analysis                      b) Technical analysis                      CO3 K2  
c) Fundamental analysis                      d) Economical analysis

**Part B**

**Answer the following**

**(3x6= 18)**

**Answer should not exceed 200 words or one page**

- 7.a) Explain the advantages of investing in physical assets.                      CO2K1  
(OR)
- 7.b) Distinguish between physical assets and financial assets.                      CO2 K2
- 8.a) Distinguish between systematic and unsystematic risk.                      CO3 K2  
(OR)
- 8.b) List out the methods used in calculating the risk and return in investment.                      CO3K3
- 9.a) State Gratuity and bring out its benefits.                      CO3 K2  
(OR)
- 9.b) State the features of revenue mortgage plans.                      CO3 K3

**Part C**

**Answer the following**

**(3x12 = 36)**

**Answer should not exceed 700 words or four pages**

- 10.a "Investing in mutual fund is complicated" -Discuss.                      CO2 K1  
(OR)
- 10.b) Distinguish between Corporate and Government bonds.                      CO2 K2
- 11.a) List out the types of risk in investment.                      CO3 K2  
(OR)
- 11.b) State the types of Economical analysis in investment                      CO3 K3
- 12.a) Bring out different types of pension plans.                      CO3 K3  
(OR)
- 12.b) "Personal tax planning is more benefited" – Discuss.                      CO3 K3

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